



TOGETHER, GROWING COMMUNITY

2025-2026 Donor
Acknowledgment
& Financials





Our Mission

We connect people and resources
to causes that strengthen
and build our community.

For Jackson. For good. For ever.

Our Values:

- Act with Integrity & Transparency
- Embrace Diversity & Inclusion
- Advance Equity
- Inspire Collaboration & Partnerships

Vision

Our vision is a thriving
community where all people
have the opportunity to reach
their fullest potential.

Note from Our President & CEO

At the Jackson Community Foundation, we believe our greatest strength lies in the power of connection. Every day, we work to bring people and resources together in ways that shape opportunity, fuel hope, and build a stronger future for our community. This belief is captured in our mission: *to connect people and resources to causes that strengthen and build our community*. For Jackson. For good. For ever.

Each donor's journey is unique. Some are guided by a desire to meet the community's most pressing needs, even as those needs evolve over time. For them, the Community Needs Fund represents a powerful collective investment. By uniting gifts, this fund allows us to respond strategically and thoughtfully—directing resources where they can do the most good. A dedicated committee carefully studies grant requests and identifies organizations and programs poised to make a meaningful difference throughout Jackson County.

Other donors are called by a specific passion or vision. With more than 330 funds supporting a wide range of causes—from arts and culture to animal welfare and beyond—we are proud to offer opportunities that reflect the diverse values and priorities of our community. And for those who wish to shape change even more directly, establishing a personal fund offers a chance to be deeply involved in philanthropy while creating a lasting legacy for future generations.

Regardless of how you choose to give, one promise remains constant: your generosity is entrusted to a stable, trusted institution. For over 75 years, the Jackson Community Foundation has served as a careful steward of community resources, ensuring that today's generosity becomes tomorrow's opportunity.

Our vision is only made possible through the commitment of our donors. Because of your belief in this community, we were able to invest \$2.6 million in 2025 to support organizations and students across Jackson County. Every gift—no matter its size—contributes to a broader story of progress, resilience, and shared responsibility.

With a grateful heart, Monica Moser, President & CEO





2025 Dashboard
\$61,314,378 net assets
\$2.6 Million in Grants

165
VOLUNTEERS

296
DONORS

9
NEW FUNDS

330
FUNDS



GRANTS BY FUND TYPE

Donor Advised	\$1,186,522
Designated Purpose	\$501,150
Unrestricted	\$339,673
Scholarship	\$245,850
Special Project	\$143,317
Field of Interest	\$86,644
Agency	\$74,904
Named Unrestricted	\$29,600
Administrative	\$10,866

ASSET UNDER Management

2017 - 26.6M
2019 - 29.2M
2021 - 37.6M
2023 - 47.1M
2025 - 61.3M
10 yr - 8.54%
7 yr - 10.23%
5 yr - 7.94%
3 yr - 13.47%
1 yr - 13.68%

GRANTS BY CATEGORY

Education Readiness & Success for All	\$1,008,628
Scholarship	\$301,642
Strong Individuals & Families	\$285,344
Environmental Quality, Protection & Beautification	\$279,607
Arts, Culture & Shared Experiences	\$186,788
Organizational Capacity Building	\$180,843
Youth Development	\$171,996
Physical, Emotional & Mental Health	\$166,005
Civil, Social & Legal Systemic Change	\$37,672

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Youth Advisory Committee is a mini-foundation made up of 28 local students who review education & youth-related grant applications. Two students are elected, voting members of our Board. In 2025, YAC awarded 17 grants totaling \$37,595.00.

SCHOLARSHIPS 108 JCF Competitive Scholarships were awarded to 82 students totaling \$209,100!

Accelerate Jackson County
Dr. and Mrs. Brian A. Adamczyk
Judith Ahronheim
Albion Community Foundation
Jeff and Julie Alexander
Allen E. Spiess Jr. Trust
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HP Andrews
Anonymous
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Together, Growing Community – 2025 Donor List



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The Shop Rat Foundation, Inc.
Joseph and Kathleen Thorrez

Together, Growing Community – 2025 Donor List



Donor List Continued

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Cathie Timberlake
True Community Credit Union
United Federal Credit Union
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Margie Walz
Mary Walz and Neil Johnston
Peter and Susan Walz
Mike Way
Nikki Weeks
The Weishaar Family
Harold and Louise White
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Craig and Susan Whitmore
Tom Wildenhuas
Jonathan and Melissa Tucker Williams

James and Judith
-Wilson
Jeffery Wimpy and
-Jessica Bates
Joe and Judy Wolfe
Suzanne Woolworth
Sue Wrzesinski

In Memory

Sandy Andrews
Jody C. Bacon
Dennis Beck
Officer James D. Bonneau
Chris Brian
Jim Brian
Robert D. Craft
Betty L. Desbiens
Karen DesNoyer
Joann Holman
Evelyne Jones
Mickey Kerwin
Gerald Knight
Andrew LaFaive
Bernard Levy
Frank Lusebrink Sr.
Ross Mahan
James Matthew Miller
Colin D. Munro, II
Cheryl Norey

In Memory Continued

David J. Ogle II
Jerry Pinney
Charles Wrzesinski

In Honor

Carolyn Bloodworth
David and Sandra Craft
Richard and Deborah Craft
Robert Craft
Stephen Craft
Tom and Nancy Evanson
Thomas and Sarah Falahee
Robert Fisher
Jacob Inosencio
Angela Klobuchar
Hendrik and Stephanie Schuur
Spartan Printing Inc

Together, Growing Community – 2025 Donor List





What is the Carter Wickwire Society? During World War II, the families of Lt. John L. Carter and Pfc. John Gilbert Wickwire donated proceeds from the life insurance policies in the names of their sons, both of whom lost their lives in battle, to help form the Jackson Community Foundation. They lived here, worked here, and raised their families here. They were visionary philanthropists committed to making a positive impact on our community for generations to come. The Carter Wickwire Society honors individuals like you who have demonstrated their commitment to our community by naming the Jackson Community Foundation in their estate plans.

Why Choose the Jackson Community Foundation? For over 75 years, the Jackson Community Foundation has created endowment funds to provide a sustainable source of funding to help build and strengthen our community, bringing together people and organizations that want to make a difference. You can trust that your gift will be here, for good, for ever. Start your family's legacy today by including JCF in your estate planning!

Become a Member today with your planned gift! There is no minimum gift amount and you may choose to remain anonymous. You may have already included JCF in your estate plan. If so, please let us know if you would like to be included on our Carter Wickwire Society membership list.

"We Grow Community"

Thank you Carter Wickwire Society Members

Matthew D. and
-Sharon A. Augustine
Mary Baird
Jackie and Jerry Booth
Carole and John Briggs
John and Lisa Butterfield
Jim and Tonni Ogle Chapel
Susan Diebold
Georgia and Travis Fojtasek
Jim and Joyce Grace

Kathleen Lincoln
Mary Theresa Mills Family
Rick Sigers
Sandra Svoboda
Ric Walton
Carlene Walz
Dale Moretz
Richard Allen Iverson
Monica Moser and
- Steven Trosin

Marcia MacCready
Chad Noble
Hendrik and
-Stephanie Schuur
Carl Spaeth III
Drs. James and
-Wendelyn Serino
Lisa Gaynier and
-Hap LaRoe

*We honor the following
individuals who left JCF in their
estate plan and fulfilled their
bequest upon their death:*

Larry Anto
Jody Bacon
Larry Bullen
Fred J. and Rachel B. Kulas
Al Spiess, Jr.
Barbara Truax



The Financials

ASSETS		
<i>FOR YEAR ENDING</i>	12/31/25	12/31/2024
Cash	\$1,891,799	\$1,083,761
Receivables	19,015	153,929
Prepaid Expenses	6,632	6,797
Total Current Assets	1,917,446	1,244,487
Investments	55,566,565	48,379,727
Furniture & Equipment, Net	22,913	29,953
Operating Lease	\$333,172	366,076
Beneficial Interest in Trust	6,455,718	5,081,658
TOTAL ASSETS	64,295,814	\$55,101,901
LIABILITIES AND NET ASSETS		
LIABILITIES		
Current Liabilities	69,191	64,169
Assets Held for Agency Funds	2,598,352	2,425,056
Operating Lease	313,893	346,438
TOTAL LIABILITIES	2,981,436	2,835,663
NET ASSETS		
Without Donor Restrictions	52,744,172	45,126,317
With Donor Restrictions	8,570,206	7,139,921
Total Net Assets	61,314,378	52,266,238
TOTAL LIABILITIES AND NET ASSETS	64,295,814	\$55,101,901

ACTIVITIES		
<i>FOR YEAR ENDING</i>	12/31/25	12/31/24
Contributions	\$4,404,759	\$2,911,216
Net Investment Income	6,699,875	4,509,073
Change in Value Beneficial Interest	1,402,416	821,869
Other Support	42,261	33,930
TOTAL REVENUES AND GAINS	12,549,311	\$8,276,088
EXPENSES		
PROGRAM SERVICES		
Grants and Scholarships	2,546,942	2,162,869
Other Program Services	425,927	383,737
Total Program Services	2,972,869	2,546,606
Management and General	367,522	390,218
Fundraising	160,780	132,638
TOTAL EXPENSES	3,501,171	3,069,462
Change in Net Assets	9,048,140	5,206,626
Net Assets - Beginning of Year	52,266,238	47,059,612
NET ASSETS - END OF YEAR	61,314,378	52,266,238



Accountability: The Jackson Community Foundation is fully accountable to the donors and citizens of this community. An independent audit is conducted annually, currently conducted by Yeo & Yeo CPAs and Business Consultants. An unqualified opinion of the Jackson Community Foundation was issued for 2024-2025. Please contact our office if you would like a copy of the audited financial statements, IRS Form 990 or any of the Foundation policies. You can also visit www.jacksoncf.org to obtain this information.



*Confirmed in compliance with
National Standards for U.S.
Community Foundations.*



The Moore Schropp Group
Merrill Institutional Consulting

Thank you to our investment consultants at The Moore Schropp Group for helping to produce this publication!