Community Focused

Jackson Community Foundation
For Jackson. For good. For ever.

2023-2024 Annual Report
Dear Partners and Friends,

We are excited to share our 2024 calendar focusing on our community and to share our results from 2023. What does it mean to be community focused? A quick internet search says it simply means you actively seek like-minded, goal-driven people to build a network of mutually beneficial relationships. You understand the importance of collaborating with others, especially in specific groups/communities that you belong to. The Jackson Community Foundation doesn’t just have community in its name, it is the driving force behind the decisions we make every day. We seek like-minded donors, community leaders, nonprofit organizations, and collaborative groups to work together to make a bigger impact on our community.

Through grantmaking, we strive to identify and support nonprofits that are running programs and services that provide real solutions to the issues facing Jackson County. We collaborate and provide leadership with other organizations focused on making Jackson County a better place to live and work. Internally, we strive to have a robust and diverse leadership team creating policies that are inclusive and equitable for all of our citizens. And finally, and perhaps most importantly, we make helping our community safe and easy. By donating or volunteering at JCF, you are supporting an organization that has been focused on this community for over 75 years. And thanks to the power of an endowment fund, you can feel confident we will still be working for Jackson County for the next 75 years.

This holiday season, we ask that you consider supporting our work with a donation to the Community Needs Fund, which supports our local nonprofits through grantmaking.

With a grateful heart, Monica Moser

President & CEO

On the Cover and above: Students from Mocha Café. The Mocha Café Summer Learning Program received a $2,000 Communities in Action grant in 2022. The program provides quality instruction in both reading & math.
In 1948, two special gifts of life insurance from the families of Lt. John L. Carter and Pfc. John Gilbert Wickwire, both of whom lost their lives in battle, were used to create a permanent endowment for Jackson County. The Jackson Community Foundation formed and in 2023, we celebrated our anniversary with friends of the Foundation at the Jackson County Ballroom. Since 1948, the Foundation’s assets have grown to $42M and we have granted over $34M back to our community. The celebration included delicious desserts from MyBakery. MyPlace has received over $34,000 in grants since 2020. Here is their story...

Community Focused: Supporting Jackson County

MyBakery is a nonprofit organization that grew out of MyPlace, a local nonprofit which we have proudly supported since 2020. MyPlace is a rental living space for youth ages 16 through 21 who are aging out of foster care or can be placed in independent living while MyBakery provides essential employment skills, business education, and baking trade training for youth residing in MyPlace or those at risk for exploitation.
February

1. Early Bird Scholarship Deadline
2. Happy Groundhog Day!
3. Valentine’s Day
4. Presidents’ Day

Scholarship Deadline

January

March
The Youth Advisory Committee (YAC) was established in 1989 through a challenge grant from the W. K. Kellogg Foundation. Kellogg’s intent was to establish youth as philanthropists and build permanent endowment funds to meet youth-related needs within each community.

Since 1989, YAC has distributed more than $1M to Jackson County non-profits to benefit youth.

In 2014, YAC joined a handful of other community foundations when the Board approved a YAC Committee Member to serve as Trustee and voting member of the Board.
The Carter and Wickwire families understood the importance of planning for the future and creating a legacy for their families. By naming the Jackson Community Foundation in your will, you can join a distinctive list of individuals and families who are doing the same.

Matthew D. & Sharon A.
-Augustine
Mary Baird
Jackie & Jerry Booth
Carole & John Briggs
John & Lisa Butterfield
Susan Diebold
Georgia Fojtasek
Jim & Joyce Grace

Rick Sigers
Al Spiess, Jr.
Sandra Svoboda
Ric Walton
Carlene Walz Lefere
Dale Moretz
Richard Allen Iverson
Monica Moser & Steven Trosin
Chad Noble
Hendrik Schuur

For the Foundation’s 70th Anniversary in 2018, we began a new tradition that honors the past while recognizing our present day philanthropists. The Carter Wickwire Philanthropy Award honors a living individual or couple for their contribution to help grow the Jackson Community Foundation’s impact in Jackson County through philanthropy. The following individuals are past recipients that have exemplified the meaning of philanthropy by dedicating their time and talent to better our community: Carlene Walz Lefere, Georgia and Travis Fojtasek, Anthony “Tony” Hurst, and Dr. Jerry Booth. In 2022, two new names were added to our list of recipients, Jim and Joyce Grace. To learn more on why Jim and Joyce were selected, scan here:
## Community Focused $2 Million 2022 Grantmaking

<table>
<thead>
<tr>
<th>Focus Area</th>
<th>Grant Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Organizational capacity building</td>
<td>$935,847</td>
</tr>
<tr>
<td>Arts, culture &amp; recreation</td>
<td>$346,166</td>
</tr>
<tr>
<td>Physical, emotional &amp; mental health</td>
<td>$277,295</td>
</tr>
<tr>
<td>Strong individuals &amp; families</td>
<td>$156,500</td>
</tr>
<tr>
<td>Civil, social, &amp; legal systemic change</td>
<td>$77,750</td>
</tr>
<tr>
<td>Environmental quality</td>
<td>$100</td>
</tr>
<tr>
<td>Education</td>
<td>$925,847</td>
</tr>
<tr>
<td>Scholarship</td>
<td>$164,300</td>
</tr>
<tr>
<td>Youth development</td>
<td>$18,922</td>
</tr>
</tbody>
</table>

**Jackson Interfaith Shelter**

**Jackson Symphony Orchestra**

**First in Michigan Robotics**

**Jackson Friendly Home**
John Gruel served on the Board of Trustees from 2011-2018 and was a member of the Finance Committee up until his death in 2023. He was a steadfast supporter of the Jackson Community Foundation with a heart for philanthropy. John seldom missed a meeting or event. He was always willing to help from carrying golf bags at the Ladies Legacy Golf Outing, researching and preserving donor history, or sharing new ways to connect with the community he loved. John exemplified the definition of a JCF Ambassador. Upon his death in 2023, the Foundation’s staff created the JCF Rockstar Ambassador award to honor a volunteer who embodies his spirit of kindness and love for the Foundation and our community. He will truly be missed - Staff of the Jackson Community Foundation.

In 2023, John participated in the IZZO Run/Walk/Roll event. All proceeds went to the Izzo Legacy Family Fund which supports local charities through grantmaking. When John was ready to go, he realized he didn’t have a pin for his registration number. Luckily, John was always ready to assume his JCF Ambassador role and had his name tag ready for action!

At the Jackson Community Foundation, we believe that everyone has something to contribute and that collective action can create real change. In 2023, we created an open application process for volunteering. We hope through this process, we engage applicants who bring a diverse set of identities and lived experiences to allow us to better serve our community. By getting involved, through volunteering, donating, or creating your own Fund with JCF, you can help to advance our Vision and make Jackson County a place where ALL people have the opportunity to reach their fullest potential! Together, we can make our community stronger for today and tomorrow!
Dr. Martin Luther King, Jr. Day
Community foundations are public charities dedicated to improving the lives of people in a local area... for us, Jackson County. We are unique from other charities as we do not support one specific cause but rather invest in many new and existing programs that other organizations specialize in. One way we do that is by helping donors create endowment funds used to make a positive impact on our community! Most contributions are permanently endowed, meaning they are permanently invested to produce income for generations to come. The income earned is then used to make grants to local charitable programs.

Help for our Helpers

J-DART—Jackson County Disaster Assistance Response Team received a $5,000 Operational Grant. Their organization is an all-volunteer non-profit providing canteen and rehab services to Jackson County First Responders (Michigan State and local police, Sheriff’s Department, Fire, EMS), support agency personnel to include road crews, gas/electric providers and the like when on scene for any length of time. They also assist those citizens affected by the emergency if needed.

Pictured: J-Dart & Friends at the 2023 Tunnel to Towers
How does a Community Foundation Work?

1. **DONOR**
   Anyone can be a donor and make a gift of any size. Some donations are pooled together to make a greater impact like the Community Needs Fund.

2. **DONOR ENGAGEMENT**
   We work with our donors to help them realize their philanthropic goals. Maybe you’re passionate about pets or maybe you’re undecided. We are here to help! We continually monitor the emerging needs in Jackson County.

3. **MAKE A CONTRIBUTION**
   We can help you establish your own endowment fund or give to an existing fund that matches your interests.

4. **INVESTMENT**
   Donors’ gifts are pooled with our endowed assets, invested with careful stewardship, the income is used to make grants.

5. **GRANTS**
   We distribute grants to all corners of Jackson County in many different areas including arts & culture, education, health and more.

6. **COMMUNITY IMPACT**
   We invest in Jackson County in many ways including grants, community leadership, and building partnerships that strengthen our community today, and into the future.

Knowledge, Expertise & Leadership
Since 1948, JCF has had the pleasure of being served by countless individuals who have given of their time, talents, and knowledge to create a foundation that continually gives back to its community. The following individuals have served as Trustee and have helped share who JCF is today. Thank you!

1948 - 1966
Stuart M. Schram

1948 - 1973
Carl F. Spaeth, Sr.

1948 - 1974
Honorable Clarence M. Russell

1948 - 1974
Honorable John J. Simpson

1948 - 1978
Edwin C. Hethenwick

1948 - 1962
L.C. Bootes

1948 - 1973
Carl M. Suanders

1948 - 1954
Harry G. Sparks

1948 - 1973
Robert W. Hancock

1954 - 1958
Donald M. Teer

1958 - 1965
Justin R. Whiting

1961 - 1969
Peter F. Hurst

1961 - 1969
Daniel E. Karn

1961 - 1965
Norman E. Leslie

1961 - 1969
Dorothy M. Blakely

1961 - 1963
W. Roy Taylor

1961 - 1970
Paula L. Teer

1963 - 1974
Hon. Charles J. Falahawy

1963 - 1965
Donald T. McKone, Sr.

1964 - 1966
Harry W. Pardee

1965 - 1969
Maxwell F. Badgley

1965 - 1976
Harold F. Andrews

1966 - 1970
Donald T. McKone, Jr.

1967 - 1970
John B. Eldwood

1966 - 1982
Travis W. Pearse

1969 - 1980
Alphonse H. Aymond

1969 - 1980
Clifford H. Domke

1969 - 1980
Collins L. Carter

1969 - 1980
Ned A. Kilmer

1970 - 1980
Peter A. Weatherwax

1970 - 1980
Gerald J. McDevitt, Jr.

1970 - 1977
Louise G. Blanchard

1973 - 1983
Betsy J. Dolan

1973 - 1983
Anthony P. Hurst

1974 - 1984
James F. Mortell

1974 - 1983
Leland S. Bisbee, Jr.

1976 - 1985
Gloria Federer

1977 - 1987
Uel E. Patrick

1981 - 1996
Charles H. Aymond

1981 - 1991
Douglas L. Burdick

1981 - 1987
John D. Selby

1981 - 1989
Richard B. Firestone

1982 - 1988
Max Videto

1983 - 1984
Carl F. Spaeth, Jr.

1983 - 1984
Robert L. Condon

1984 - 1984
Richard B. Firestone

1984 - 1991
James F. Winter

1984 - 1986
Beverly Natschke

1984 - 1993
William A. Sigmund

1984 - 1989
James F. Winter

1984 - 1984
Robert W. Ballantine

1985 - 1985
Susan C. Wrzesinski

1986 - 1988
Dr. Jerry B. Booth

1988 - 1996
Clara D. Noble

1990 - 1990
Raynold C. Lincoln, Jr.

1990 - 1999
Edward J. Woods

1991 - 1999
Geraldine M. Walker

1992 - 2003
Georgia R. Fojtasek

1992 - 1998
Patricia B. Harris

1992 - 2002
Gary L. Krupa

1993 - 1997
Ted MacCready

1993 - 2002
Marty Hansen Mercer

1994 - 2001
Dena Dardzinski

1997 - 2005
Rev. Carl Benes

1997 - 2005
Richard Walicki

1998 - 2006
Avery S. Jones

1998 - 2002
Susan Schaffer

1999 - 2004
Carolyn Crocheron

2000 - 2004
Carl English

2000 - 2008
Dale Moretz

2000 - 2003
Miguel Rodriguez

2002 - 2010
Carrie Glick

2002 - 2010
James Grace

2002 - 2010
Dr. Kevin Lavery

2003 - 2005
Dennis Means

2003 - 2010
Dr. Daniel Phelan

2004 - 2013
Anne Campau

2004 - 2012
Debbie Craft

2004 - 2012
Ric Walton

2004 - 2013
Kathy Patrick

2005 - 2016
Karen Chapman

2007 - 2012
Edwina Divins

2008 - 2017
Hendrik Schuur

2009 - 2014
Jon Robinson

2010 - 2018
John Gruel

2011 - 2019
Dr. James Serino

2011 - 2012
Mick Lutz

2012 - 2020
Philip Moilanen

2012 - 2020
Dr. Cynthia Rider

2013 - 2021
John Butterfield

2013 - 2015
Tom Draper

2013 - 2018
Jim Miller

2013 - 2019
Kevin Oxley

2014 - 2022
Randy Purvis

2014 - 2022
Sarah Richmond

2015 - Present
Frank Lusebrink, Jr.

2015 - Present
Richard Mills

2015 - Present
Renell Weathers

2016 - Present
Sarah Ermatinger

2017 - Present
Michelle Fowler

2017 - Present
Angela Wetherby

2018 - Present
Jeff Karmol

2018 - Present
Dr. Tovah Sheldon

2019 - 2022
Paul Buchholz

2019 - Present
Carl Spaeth, III

2020 - Present
Jeremy Frew

2020 - Present
Sheila Patterson

2021 - Present
Tobin Dunigan

2021 - Present
Victoria Moore

2022 - Present
Kevin Sykes

2023 - Present
Tony Baker

2023 - Present
Kevin Brown

2023 - Present
Stuart Smith
<table>
<thead>
<tr>
<th>ASSETS FOR YEAR ENDING</th>
<th>12/31/2022</th>
<th>12/31/2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$521,280</td>
<td>$254,205</td>
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<tr>
<td>Receivables</td>
<td>$30,841</td>
<td>$64,547</td>
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<tr>
<td>Prepaid Expenses</td>
<td>$4,297</td>
<td>$4,907</td>
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<tr>
<td>Total Current Assets</td>
<td>$556,418</td>
<td>$323,659</td>
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<tr>
<td>Investments</td>
<td>$38,027,641</td>
<td>$3,246,131</td>
</tr>
<tr>
<td>Furniture &amp; Equipment, Net</td>
<td>$48,331</td>
<td>$16,509</td>
</tr>
<tr>
<td>Operating Lease</td>
<td>$259,0047</td>
<td>$0</td>
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<tr>
<td>Beneficial Interest in Trust</td>
<td>$3,054,522</td>
<td>$3,063,463</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$41,945,959</strong></td>
<td><strong>$36,649,762</strong></td>
</tr>
</tbody>
</table>

| LIABILITIES AND NET ASSETS |  |  |
|-----------------------------|  |  |
| **LIABILITIES**             |  |  |
| Current Liabilities         | $69,060 | $67,266 |
| Assets Held for Agency Funds | $1,944,681 | $2,079,762 |
| Operating Lease             | $223,217 | $0 |
| **Total Liabilities**       | **$2,236,958** | **$2,147,028** |
| **NET ASSETS**              | **35,174,923** | **29,745,286** |
| Without Donor Restrictions  | $35,174,923 | $29,745,286 |
| With Donor Restrictions     | $4,534,078 | $4,757,448 |
| **Total Net Assets**        | **$39,709,001** | **$34,502,734** |
| **Total Liabilities & Net Assets** | **$41,945,959** | **$36,649,762** |

<table>
<thead>
<tr>
<th>ACTIVITIES FOR YEAR ENDING</th>
<th>12/31/2022</th>
<th>12/31/2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$3,674,410</td>
<td>$3,050,563</td>
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<tr>
<td>Net Investment Income</td>
<td>$(6,290,779)</td>
<td>$(3,250,037)</td>
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<tr>
<td>Change in Value Beneficial Interest</td>
<td>$(865,155)</td>
<td>$222,574</td>
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<tr>
<td>Other Support</td>
<td>$60,935</td>
<td>$39,937</td>
</tr>
<tr>
<td><strong>Total Revenues and Gains</strong></td>
<td><em>(−3,430,484)</em></td>
<td>$6,563,111</td>
</tr>
</tbody>
</table>

| EXPENSES PROGRAM SERVICES |  |  |
|----------------------------|  |  |
| Grants and Scholarships    | $2,018,556 | $2,735,445 |
| Other Program Services     | $267,134 | $172,534 |
| **Total Program Services** | **$2,285,690** | **$2,907,979** |
| Management and General     | $308,301 | $257,991 |
| Fundraising                | $113,368 | $102,077 |
| **Total Expenses**         | **$2,707,359** | **$3,268,047** |
| Change in Net Assets       | *(−6,137,843)* | $3,295,064 |
| **Net Assets - Beginning of Year** | **$45,846,844** | **$31,207,670** |
| **Net Assets - End of Year** | **$39,709,001** | **$34,502,734** |
Thank you Donors!

2022 Ladies Legacy Golf Outing
William Abbott
Dr. and Mrs. Brian A. Adamczyk
Tonni Ogle Adamson
Addison P. Cook, III Foundation
Ajax Heating & Air Conditioning
Alro Steel
Alvin L. Glick Foundation, Inc.
American 1 Credit Union
American Title Company of Jackson
HP Andrews
Anonymous Donors
William Ard
Kurtis M. Ashley
Dana and Glen Ashlock
Karen Askins
Donna and Judd Bacon
Jody C. Bacon Estate
Jerry and Janie Baglien
Terese Bajorek
Beverly B. Baker
Louise Baker
Randall and Mary Ball
Jeff Beal
Elaine Beck
Hilary Beck
Michael Beck
Rob Beck
Best, Heyns, Schroeder, P.C.
Bill and Anne Best
Mark Biskupski
Marc Bonneau100(+) Women Who Care
Mr. and Mrs. George F. Boone
Dr. and Mrs. Jerry B. Booth
Donald Bruey
Indrea Buckner
Sally Bunce
Annette Buranosky
John and Lisa Butterfield
Candy Calvert
Deb Camm
John and Erin Carr
Robert and Wendy Caster
John and Marlene Cavicchio
John Cavicchio & Jen Keller
Katie Cavicchio
Christine Chaparro
Bob and Karen Chaprnka
Christine Chavez
Shane and Andrea Clark
Thomas L. and Jan L. Clark
Lisa Coffey
College and Career Access Center
Columbia Firefighters Association
Comtronics
Consumers Energy Foundation
Guy and Pat Corsello
Country Club of Jackson
County National Bank
Mari T. Craft
Sandra S. Craft
Elaine Crosby
Daniel Crowley
John and Joan Cummings
Marlene Cunningham
Kay Danby
Daniel L. Jacob & Co., Inc.
Denny and Sarah Dapra
Myrna Davenport
Mr. and Mrs. Frederick L. Davies
Christina M. Dellas
Betty L. Desbiens
David and Karen Desnoyer
Ann Deverman
Todd and Heidi Devolder
Susan L. Diebold
Joseph Dipaolo
Dorothy Obuchowski Trust
Thomas and Jeanne Draper
Jayleane M Drucker
Martin DuBois
Elayne Eberhart
Nicholas Ebinger
Dr. J. Edurese
Edward Jones, Kelly Langley Team
Carl and Linda English
Christopher and Sarah Ermatinger
Paul H. Ernst, M.D. and Mrs.
Utoomporn Ernst
Thomas and Nancy Evanson
Experience Jackson
Andrew Faber
Jack Fairly
Robert Fisher
Jennifer Flick
Georgia and Travis Fojtasek
Kris Foust
Scott and Michelle Fowler
James Franklin
Daryl and Linda Frederick
Jeremy Frew
Eric and Kelly Froedtert
Linda Fursgon
Lorenda Furman
James Geisman
Eddythe S. Gilbert
Sally Gitcho
Brian and Carrie Glick
Annette Gjestland
Jamie and Lori Grace
Jim and Joyce Grace
Dr. and Mrs. Edward F. Greene
GreenStone Farm Credit Services
Suzette Greep
H. Ronald and Sharon Griffith
David Griffis
John Gruel
Thomas Gruel
Hadley Haas
James and Marsha Haehnle
Andrew Hall
Clara Haller
Chris and Sam Hammond
Hardwood Solutions, Inc.
Dawn Hardy
Henry Ford Health System
Heather Herndon Team, Howard
-Hanna Real Estate Services
George and Nancy Hill
Patrick and Elizabeth Hitchingham
Rick and Shaun Hitt
David C. Hocker
Michael and Lynn Hood
Al and Jo Ann Hooper
Jamie Hoover
Sandra and Mark Howe
Dana Howell
Teresa Hunter
Hurst Foundation
Industrial Steel Treating Co.
Jackson College
Jackson County Intermediate
-School District
Jackson District Library
Jackson Junior Welfare League
Jerry and Sarah Jenkins
JHS Class of 1961 & 1962
Willard H. Johnson
Zachary Jones
Brian and Theresa Jurasek
Gary and Rebecca Kalahar
Rich and Judy Kalich
Jeff and Phyllis Karmol
Kendall Golf Academy LLC, -David Kendall
Kennedy Group - Pollys Country
-Market
Gary and Lynn Kenworthy
Rhapsody Kiley
Robert Kingon
In Memory

Dolores Abbott
Donald Abbott
Karen Abbott
Alex Scott Memorial Scholarship
Sandy Andrews
Helen Badgley
Jody C. Bacon
Phyllis Ball
Dennis Beck
Felix and Eileen Best
Peter Blake
Officer James D. Bonneau
Larry Bullen
Valerie L. Bullen
Lauren Caster
Tom Clark
Robert D. Craft
Judy Dirlam
Sherwood “Woody” Furman
Carolyn Garrison
Alvin Glick
Barbara Glick
Regina Griffus
Sue Gruel
Katie Gulliver
Robert Hardy
Diana Hill
Daniel Hughes
Tim Hughes
Marianne Kalpakjian
Gerald Knight
Bob Kobs
Andrew LaFaive
Mary Sue Lambert
Nancy J. Mealoy
Janet Best Mitchell
Cheryl Norey
Dorothy Obuchowski
Ed O’Connor

In Memory continued

David J. Ogle II
Keith Poulsen
Corbin Rangler
Betty Joan Richardson
Richard I. and Eleanor C. Rolfe
Dr. Garland D. Scott, Jr.
David Seibold
Bill Shannon
Roxana H. Spaeth
Norman J. and Mary P. Steusloff
Tuey Tassie
Paul Tejada
Perry Wetherby

In Honor

Karen Archuleta
Matt and Sharon Augustine
Dave Booth
Kathy Clark
Dr. Brandon Cooley
Bob and Debbie Craft
Dave and Sandy Craft
Rick and Debbie Craft
Steve Craft
Tom and Sarah Falahene
Angela Klobuchar
Jerry and Diana LaFaive
Honorable Carlene Walz Lefere
Rick and Christy Mills
Jane and Larry Rennaker
Katelyn Theis and John Edwards
Angela Wetherby
Joe and Judy Wolfe

Donor list continued

Laura Thomas
Three Griffins, Inc.
Dr. and Mrs. V. S. Thyagarajan
Cathie Timberlake
TKT Consulting, Inc.
Rae Tolonen
True Community Credit Union
Suzette Turpel
Vandercook Lake School Employees
Dennis and Patti Vass
Cathy Walker
Mary Walz and Neil Johnston
Susan Walz and Jeffrey Goldberg
Tammy Eilola Warring
Frank and Renell Weathers
Nikki Weeks
Angela Wetherby
Larry and Julie Wetherby
Derrick White
Erin White
Jamie and Christine White
Dennis and Marcia Whitehead
Paul Wilcox
Jonathan and Melissa Tucker Williams
Phil and Pat Willis
James and Judith Wilson
Wines for Humanity, LLC
Ben and Kendra Winn
Joe and Judy Wolfe
Kathryn Wright
Linda Wright
Kristina Wrigley
Chuck and Sue Wrzesinski
Greg Zeller
Carol Zuchowski

Thank you Donors!
What if all you need is the right advisor?

Guidance from a Merrill advisor can help make all the difference. Your dedicated advisor will collaborate with you to build a personalized investing strategy aligned to your goals, plus provide access to the full range of solutions, tools and technology only Bank of America and Merrill can deliver.

Built on expertise
Most advisors on the 2022 Forbes “Best-In-State Wealth Advisors” list
Published on April 7, 2022. Rankings based on data as of June 30, 2021.1

Top-rated Research and Insights
RoSA Global Research was named one of the top global research firms by Institutional Investor for the 11th consecutive year.2

230+ years of commitment
Demonstrating commitment to our clients and their families since Bank of America’s beginnings in 1784 and the founding of Merrill Lynch in 1914.

Focused on you
93% client satisfaction
Merrill Lynch Wealth Management clients surveyed rated satisfaction with their advisor a 9 or 10.2

Comprehensive solutions
Your Merrill advisor can bring to Bank of America estate, trust and mortgage specialists, as well as other Merrill and Bank of America specialists when needed, to deliver the full range of capabilities for all your financial needs.

Unmatched convenience
Exceptional service from your Merrill team anytime, anywhere plus access to Bank of America’s 4,200 financial centers and 16,000 ATMs.3 Ranked #1 by J.D. Power in online and mobile banking.4

Committed to more
Bank of America is creating positive change

Fortune “Change the World” List.5
Euromoney World’s Best Bank for Corporate Responsibility7
$1.25 billion, five-year commitment to advancing racial equity and economic opportunity.8

1.6 million+ volunteer hours
On average, employees across Bank of America volunteer more than 2 million volunteer hours each year to strengthening our communities.9

Leading innovation
Merrill Lynch Wealth Management received the 2021 Digital Wealth Management Impact Innovation Award from Alteco Group.10 Published on June 2, 2021. Rankings based on data as of March 26, 2021.


RIDER ORAL SURGERY
Dental Implants, 3-D Imaging, and Oral Surgery with a Gentle Touch
Cynthia A. Rider, D.M.D
Diplomat of the American Board of Oral and Maxillofacial Surgery
2545 Spring Arbor Rd, Ste. 202 Jackson, MI
www.rideroralsurgery.com Ph. (517) 783-3130
Accountability: The Jackson Community Foundation is fully accountable to the donors and citizens of this community. An independent audit is conducted annually, currently conducted by Yeo & Yeo, P.C. An unmodified opinion of the Jackson Community Foundation was issued for 2022. Please contact the Jackson Community Foundation office if you would like a copy of the audited financial statements, IRS Form 990 or any of the Jackson Community Foundation’s policies. You can also visit www.jacksoncf.org to obtain this information.