Dear Partners and Friends,

We are excited to share our 2024 calendar focusing on our community and to share our results from 2023. What does it mean to be community focused? A quick internet search says it simply means you actively seek like-minded, goal-driven people to build a network of mutually beneficial relationships. You understand the importance of collaborating with others, especially in specific groups/communities that you belong to. The Jackson Community Foundation doesn’t just have community in its name, it is the driving force behind the decisions we make every day. We seek like-minded donors, community leaders, nonprofit organizations, and collaborative groups to work together to make a bigger impact on our community.

Through grantmaking, we strive to identify and support nonprofits that are running programs and services that provide real solutions to the issues facing Jackson County. We collaborate and provide leadership with other organizations focused on making Jackson County a better place to live and work. Internally, we strive to have a robust and diverse leadership team creating policies that are inclusive and equitable for all of our citizens. And finally, and perhaps most importantly, we make helping our community safe and easy. By donating or volunteering at JCF, you are supporting an organization that has been focused on this community for over 75 years. And thanks to the power of an endowment fund, you can feel confident we will still be working for Jackson County for the next 75 years.

This holiday season, we ask that you consider supporting our work with a donation to the Community Needs Fund, which supports our local nonprofits through grantmaking.

With a grateful heart, Monica Moser

On the Cover and above: Students from Mocha Café. The Mocha Café Summer Learning Program received a $2,000 Communities in Action grant in 2022. The program provides quality instruction in both reading & math.
In 1948, two special gifts of life insurance from the families of Lt. John L. Carter and Pfc. John Gilbert Wickwire, both of whom lost their lives in battle, were used to create a permanent endowment for Jackson County. The Jackson Community Foundation formed and in 2023, we celebrated our anniversary with friends of the Foundation at the Jackson County Ballroom. Since 1948, the Foundation's assets have grown to $42M and we have granted over $34M back to our community. The celebration included delicious desserts from MyBakery. MyPlace has received over $34,000 in grants since 2020. Here is their story...

**Community Focused** Supporting Jackson County

MyBakery is a nonprofit organization that grew out of MyPlace, a local nonprofit which we have proudly supported since 2020. MyPlace is a rental living space for youth ages 16 through 21 who are aging out of foster care or can be placed in independent living while MyBakery provides essential employment skills, business education, and baking trade training for youth residing in MyPlace or those at risk for exploitation.
The Youth Advisory Committee (YAC) was established in 1989 through a challenge grant from the W. K. Kellogg Foundation. Kellogg’s intent was to establish youth as philanthropists and build permanent endowment funds to meet youth-related needs within each community.

Since 1989, our YAC has distributed more than $1M to Jackson County non-profits to benefit youth.

In 2014, YAC joined a handful of other community foundations when the Board approved a YAC Committee Member to serve as Trustee and voting member of the Board.

2023 YAC GRANTS

$3,000 Welcome Home Organization: M. West Youth Initiative Mental Health Mentorship
$3,000 Mental Healing Inc.: Teen Mental Health Support Groups
$3,000 Jackson County Health Department: Teen Pregnancy Prevention Teen Advisory Council: D.R.I.P.
$1,911.46 Western High School: Student Needs Account
$3,000 daVinci Institute: Food Pantry
$1,500 Welcome Home Organization: SOW Life Mental Health
$3,000 Youth Arts Alliance: Healing Arts & Horticulture

$3,000 Catholic Charities of Jackson, Lenawee & Hillsdale Counties: Grief Support Groups for Children
$528 Daughters of Promise: Mocha Cafe Summer Learning Program
$1,000 Springport High School: Mental Health Small Groups
$1,300 Imagine Planet: Animal Ambassador Enrichment
$1,033 Great Start Collaborative of Jackson County: Little Free Libraries Social Emotional Books

$1,000 Grass Lake Middle School: R3-Regulate, Recharge, Return
$290 R. W. Kidder Middle School: Sensory Objects for Counselor’s Office
$288 R. W. Kidder Middle School: Disc Golf Equipment
$265.55 R. W. Kidder Middle School: Video Recording Equipment
$861 Isaiah’s Hub: So All Youth Can Play Sports

To learn more or to apply for membership:
The Carter and Wickwire families understood the importance of planning for the future and creating a legacy for their families. By naming the Jackson Community Foundation in your will, you can join a distinctive list of individuals and families who are doing the same.

Matthew D. & Sharon A. Augustine
Mary Baird
Jackie & Jerry Booth
Carole & John Briggs
John & Lisa Butterfield
Susan Diebold
Georgia & Travis Fojtasek
Jim & Joyce Grace

Rick Sigers
Sandra Svoboda
Ric Walton
Carlene Walz Lefere
Dale Moretz
Richard Allen Iverson
Monica Moser & Steven Trosin
Chad Noble
Hendrik Schuur

For the Foundation’s 70th Anniversary in 2018, we began a new tradition that honors the past while recognizing our present day philanthropists. The Carter Wickwire Philanthropy Award honors a living individual or couple for their contribution to help grow the Jackson Community Foundation’s impact in Jackson County through philanthropy. The following individuals are past recipients who have exemplified the meaning of philanthropy by dedicating their time and talent to better our community: Carlene Walz Lefere, Georgia and Travis Fojtasek, Anthony “Tony” Hurst, and Dr. Jerry Booth. In 2022, two new names were added to our list of recipients, Jim and Joyce Grace. To learn more on why Jim and Joyce were selected, scan here:
COMMUNITY FOCUSED $2 Million 2022 Grantmaking

organizational capacity building $935,847
arts, culture & recreation $346,166
physical, emotional & mental health $277,295
strong individuals & families $156,500
civil, social, & legal systemic change $77,750

environmental quality $100
education $925,847
scholarship $164,300
youth development $18,922

2022 All Grants:

Jackson Interfaith Shelter
Jackson Symphony Orchestra
FIRST in Michigan Robotics
Jackson Friendly Home
John Gruel served on the Board of Trustees from 2011-2018 and was a member of the Finance Committee up until his death in 2023. He was a steadfast supporter of the Jackson Community Foundation with a heart for philanthropy. John seldom missed a meeting or event. He was always willing to help from carrying golf bags at the Ladies Legacy Golf Outing, researching and preserving donor history, or sharing new ways to connect with the community he loved. John exemplified the definition of a JCF Ambassador. Upon his death in 2023, the Foundation’s staff created the JCF Rockstar Ambassador award to honor a volunteer who embodies his spirit of kindness and love for the Foundation and our community. He will truly be missed - Staff of the Jackson Community Foundation.

**JCF Ambassador:** An individual donating their time and talent to JCF through Board or Committee service and who acts as a positive representative of the Foundation; promoting our mission within our organization and community.

In 2023, John participated in the IZZO Run/Walk/Roll event. All proceeds went to the Izzo Legacy Family Fund which supports local charities through grantmaking. When John was ready to go, he realized he didn’t have a pin for his registration number. Luckily, John was always ready to assume his JCF Ambassador role and had his name tag ready for action!

At the Jackson Community Foundation, we believe that everyone has something to contribute and that collective action can create real change. In 2023, we created an open application process for volunteering. We hope through this process, we engage applicants who bring a diverse set of identities and lived experiences to allow us to better serve our community. By getting involved, through volunteering, donating, or creating your own Fund with JCF, you can help to advance our Vision and make Jackson County a place where ALL people have the opportunity to reach their fullest potential! Together, we can make our community stronger for today and tomorrow!
Community foundations are public charities dedicated to improving the lives of people in a local area... for us, Jackson County. We are unique from other charities as we do not support one specific cause but rather invest in many new and existing programs that other organizations specialize in. One way we do that is by helping donors create endowment funds used to make a positive impact on our community! Most contributions are permanently endowed, meaning they are permanently invested to produce income for generations to come. The income earned is then used to make grants to local charitable programs.

Help for our Helpers

J-DART—Jackson County Disaster Assistance Response Team received a $5,000 Operational Grant. Their organization is an all-volunteer non-profit providing canteen and rehab services to Jackson County First Responders (Michigan State and local police, Sheriff’s Department, Fire, EMS), support agency personnel to include road crews, gas/electric providers and the like when on scene for any length of time. They also assist those citizens affected by the emergency if needed.

Pictured: J-Dart & Friends at the 2023 Tunnel to Towers
1. DONOR

Anyone can be a donor and make a gift of any size. Some donations are pooled together to make a greater impact like the Community Needs Fund.

2. DONOR ENGAGEMENT

We work with our donors to help them realize their philanthropic goals. Maybe you’re passionate about pets or maybe you’re undecided. We are here to help! We continually monitor the emerging needs in Jackson County.

3. MAKE A CONTRIBUTION

We can help you establish your own endowment fund or give to an existing fund that matches your interests.

4. INVESTMENT

Donors’ gifts are pooled with our endowed assets, invested with careful stewardship, the income is used to make grants.

5. GRANTS

We distribute grants to all corners of Jackson County in many different areas including arts & culture, education, health and more.

6. COMMUNITY IMPACT

We invest in Jackson County in many ways including grants, community leadership, and building partnerships that strengthen our community today, and into the future.

Knowledge, Expertise & Leadership
Since 1948, JCF has had the pleasure of being served by countless individuals who have given of their time, talents, and knowledge to create a foundation that continually gives back to its community. The following individuals have served as Trustee and have helped share who JCF is today. Thank you!

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<thead>
<tr>
<th>Year</th>
<th>Trustee Name</th>
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<tr>
<td>1948 - 1966</td>
<td>Stuart M. Schram</td>
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<td>1948 - 1973</td>
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<td>1948 - 1974</td>
<td>Honorble Clarence M. Russell</td>
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<td>1948 - 1974</td>
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<tr>
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<td>Edwin C. Hethenwick</td>
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<td>1948 - 1962</td>
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<td>1948 - 1973</td>
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<td>1948 - 1973</td>
<td>Robert W. Hancock</td>
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<td>1954 - 1958</td>
<td>Donald M. Teer</td>
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<td>1958 - 1965</td>
<td>Justin R. Whiting</td>
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<td>1961 - 1969</td>
<td>Peter F. Hurst</td>
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<td>1961 - 1969</td>
<td>Daniel E. Karn</td>
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<td>1963 - 1974</td>
<td>Hon. Charles J. Falahee</td>
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<tr>
<td>1965 - 1966</td>
<td>Donald T. McKone, Sr.</td>
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<td>Harry W. Pardee</td>
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<td>Maxwell F. Badgley</td>
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<td>1965 - 1976</td>
<td>Harold F. Andrews</td>
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<td>Donald T. McKone, Jr.</td>
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<td>1966 - 1982</td>
<td>Travis W. Pearsö</td>
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<td>1969 - 1980</td>
<td>Alphonse H. Aymond</td>
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<td>Betsy J. Dolan</td>
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<td>Anthony P. Hurst</td>
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<td>1974 - 1984</td>
<td>James F. Mortell</td>
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<td>1976 - 1985</td>
<td>Gloria Federer</td>
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<td>2002 - 2012</td>
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<td>Anne Campau</td>
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<td>John Russell</td>
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<td>Karen Chaprnik</td>
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<td>Edwina Divins</td>
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<td>2008 - 2017</td>
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<td>Rick Davies</td>
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<td>2009 - 2014</td>
<td>Jon Robinson</td>
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<td>2010 - 2018</td>
<td>John Guel</td>
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<td>2011 - 2012</td>
<td>Mick Lutz</td>
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<td>2012 - 2020</td>
<td>Philip Moilanen</td>
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<td>John Butterfield</td>
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<td>Randy Purvis</td>
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<td>Sarah Richmond</td>
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<td>Frank Lusebrink, Jr.</td>
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<td>Richard Miller</td>
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<td>2015 - Present</td>
<td>Renell Weathers</td>
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<td>Michelle Fowler</td>
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<td>Angela Wetherby</td>
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<td>2018 - Present</td>
<td>Jeff Karmol</td>
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<td>2018 - Present</td>
<td>Dr. Tovah Sheldon</td>
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<td>2019 - 2022</td>
<td>Paul Buchholz</td>
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<td>2019 - 2019</td>
<td>Carl Spaeth, III</td>
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<tr>
<td>2020 - Present</td>
<td>Jeremy Frew</td>
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<tr>
<td>2020 - Present</td>
<td>Sheila Patterson</td>
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<td>2021 - Present</td>
<td>Tobin Dunigan</td>
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<td>2021 - Present</td>
<td>Victoria Moore</td>
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<tr>
<td>2022 - Present</td>
<td>Kevin Sykes</td>
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<td>2023 - Present</td>
<td>Tony Baker</td>
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<td>Kevin Brown</td>
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<td>Stuart Smith</td>
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<td>ASSETS FOR YEAR ENDING</td>
<td>12/31/2022</td>
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<tr>
<td>Cash</td>
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<td>Prepaid Expenses</td>
<td>$4,297</td>
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<td>Investments</td>
<td>$38,027,641</td>
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<td>Furniture &amp; Equipment, Net</td>
<td>$48,331</td>
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<td>$259,047</td>
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<td>Beneficial Interest in Trust</td>
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<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$41,945,959</strong></td>
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<th>LIABILITIES AND NET ASSETS</th>
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<th>12/31/2022</th>
<th>12/31/2021</th>
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<td>Current Liabilities</td>
<td>$69,060</td>
<td>$67,266</td>
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<td>Assets Held for Agency Funds</td>
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<td>$2,079,762</td>
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<td><strong>TOTAL LIABILITIES</strong></td>
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<td><strong>$2,147,028</strong></td>
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<th>12/31/2022</th>
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<tr>
<td>Without Donor Restrictions</td>
<td>$35,174,923</td>
<td>$29,745,286</td>
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<tr>
<td>With Donor Restrictions</td>
<td>$4,534,078</td>
<td>$4,757,448</td>
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<td>Total Net Assets</td>
<td>$39,709,001</td>
<td>$34,502,734</td>
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<td><strong>TOTAL LIABILITIES &amp; NET ASSETS</strong></td>
<td><strong>$41,945,959</strong></td>
<td><strong>$36,649,762</strong></td>
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<th>12/31/2021</th>
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<td>Contributions</td>
<td>$3,674,410</td>
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<td>Net Investment Income</td>
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<td>Change in Value Beneficial Interest</td>
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<td>Other Support</td>
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<td><strong>TOTAL REVENUES AND GAINS</strong></td>
<td><strong>$(3,430,484)</strong></td>
<td><strong>$6,563,111</strong></td>
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<th>EXPENSES</th>
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<th>PROGRAM SERVICES</th>
<th>12/31/2022</th>
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<tr>
<td>Grants and Scholarships</td>
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<td>Other Program Services</td>
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<td>Change in Net Assets</td>
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<td>Net Assets - Beginning of Year</td>
<td>$45,846,844</td>
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<th>12/31/2021</th>
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<tr>
<td>$39,709,001</td>
<td>$34,502,734</td>
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</table>
Thank you, Donors!

2022 Ladies Legacy Golf Outing
William Abbott
Dr. and Mrs. Brian A. Adamczyk
Tonni Ogle Adamson
Addison P. Cook, III Foundation
Ajax Heating & Air Conditioning
Alro Steel
Alvin L. Glick Foundation, Inc.
American 1 Credit Union
American Title Company of Jackson
HP Andrews
Anonymous Donors
William Ard
Kurtis M. Ashley
Dana and Glen Ashlock
Karen Askins
Donna and Judd Bacon
Jody C. Bacon Estate
Jerry and Janie Baglien
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<th>December</th>
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