



2024 Donor List & Financials



“THE COMMUNITY IS OUR FOUNDATION”

Our Mission

We connect people and resources to causes that strengthen and build our community.
For Jackson. For good. For ever.

Our Values:

- Act with Integrity & Transparency
- Embrace Diversity & Inclusion
- Advance Equity
- Inspire Collaboration & Partnerships

Vision

Our vision is a thriving community where all people have the opportunity to reach their fullest potential.



Note from Our President & CEO


Connecting People to Causes is a vital part of our mission: *"To connect people and resources to causes that strengthen and build our community. For Jackson. For good. For ever."*

Some donors aren't sure which fund to give to. For them, we suggest the Community Needs Fund. Donations are pooled together so your gift has the ability to make an even greater impact. A committee reviews grant applications and determines which organizations and programs have the potential to do the most good in Jackson County. Others are passionate about a specific cause. For them, we have over 322 funds with a variety of focus areas from arts & culture to animal welfare. And yet other donors want to be more involved in the grant process and establish their own fund. This allows them to focus on the causes they care most about and establish a legacy for them and their family. Regardless of where you decide to give, it's important to know you are giving to a trusted organization that will be a good steward of your money. For over 75 years, the Jackson Community Foundation has been dedicated to providing a safe, trusted vehicle for you to support the causes you care most about.

We sincerely thank our donors whom give us the ability to address the ever-changing needs in our community. With your help, in 2024, we were able to give back \$2.4 M to organizations and students in Jackson County. Every gift of every size matters and helps to secure a bright future for generations to come! Join us as we continue our journey connecting people to causes that strengthen and build our community. **For Jackson. For good. For ever!**



With a grateful heart, Monica Moser, President & CEO

A handwritten signature in black ink that reads "Monica Moser". The signature is fluid and cursive.



MISSION

We connect people & resources to causes that strengthen & build our community.

**For Jackson. For good.
For ever.**

169
VOLUNTEERS

323
DONORS

322
FUNDS

8
NEW FUNDS



2024 Dashboard

\$52,266,238 net assets



\$2.2 Million in Grants

- * Arts, Culture & Shared Experiences **\$148,277**
- * Organizational Capacity Building **\$97,405**
- * Social & Legal Systemic Change **\$52,226**
- * Educational Readiness & Success for All **\$1,011,070.39**
- * Youth Development **\$85,566**
- * Strong Individuals & Families **\$243,030**
- * Scholarships **\$198,250**
- * Physical, Emotional & Mental Health **\$176,746**
- * Environmental Quality, Protection & Beautification **\$250,272**



SCHOLARSHIPS

91 JCF Competitive Scholarships were awarded to 71 students totaling \$176,900!



Youth Advisory Committee is a mini-foundation made up of 32 local students who review education & youth-related grant applications. Two students are elected, voting members of our Board. In 2024, YAC awarded 15 grants totaling \$23,288.97.

ASSET UNDER Management

2017 - 26.6M
 2019 - 29.2M
 2021 - 37.6M
 2024 - 48.3M

10 yr - 6.75%
 7 yr - 7.28%
 5 yr - 7.63%
 3 yr - 3.47%
 1 yr - 10.57%

Connecting **PEOPLE** to **CAUSES** that matter

Dr. and Mrs. Brian A. Adamczyk
Andrew Adamson
Alro Steel Corporation
Alvin L. Glick Foundation, Inc.
HP "Andy" Andrews
Amy Annis
Anonymous Donors
Annette Anulewicz
Art Moehn Chevrolet Co.
Gregory Bacon
Beverly B. Baker
Louise Baker
Cynthia Barrus
Grant Bauman
Jeff Beal
Stephanie Belcher
Cindy and Rick Bellew
Bill and Sara Benedetto
Mary Benson
Bill and Anne Best
Susan Best Rowe
Ann Bethel
Mark Biskupski

Rick and Cindy Bisonet
Roger and Jen Blake
Carolyn Bloodworth
Joe and Barb Blouin
Marc Bonneau
Mr. and Mrs. George F. Boone
Sandra and Jonathan Bromley
Anglea Burzynski
John and Lisa Butterfield
Michael and Linda Callahan
Candy Calvert
CEDAM
Centene Corporation
Phil Challinor
Christine Chaparro
Edgar and Erica Chapel
Cynthia Jean Chapel
Beverly Choate
Shane and Andrea Clark
College and Career Access
-Center
Jessica Beste Connor
Consumers Energy Foundation

Heather Cordell
Council of Michigan
-Foundations
Country Club of Jackson
-Pro Shop
Sandra S. Craft
Thomas and Coleen Crampton
Elaine Crosby
Sheila A. Crowley
Denny and Sarah Dapra
Mr. and Mrs. Frederick L. Davies
George and Sara Davis
Michelle Davis
Dawn Food Products, Inc.
Christina M. Dellas
Todd and Joanne Dennis
Betty L. Desbiens Trust
David and Karen Desnoyer
Susan L. Diebold
Dijkman Family Foundation
Tom and Jeanne Draper
Jayleane Drucker
Martin DuBois
John Duke



Jackson YMCA 2024 Grants:

Partnership for Families \$15,455
Youth Sports \$500
Operational Support \$10,000
Strong Kids Strong
Communities \$733.86

Continued

Tobin and Abby Dunigan
Linda Eder
Michelle Edwards
Carl and Linda English
Erma E. Biedermann Student
-Scholarship Fund of the
-Comerica Charitable Trust
Christopher and Sarah Ermatinger

Connecting **PEOPLE** to **CAUSES** that matter

DeWayne Essex

Linda Everett

Experience Jackson

James Fairley

Faith Evangelical Lutheran Church

Maya Fischhoff

Trish Fletcher

Jennifer Flick

Georgia and Travis Fojtasek

Leigh Ford

Gina Fortress

Scott and Michelle Fowler

Jeremy Frew

Elizabeth Friedman

Eric and Kelly Froedtert

Jim and Carol Froedtert

Lorenda Furman

James Geisman

James and Carol Genco

Leonard and Gloria Genco

Edythe S. Gilbert

Brian and Carrie Glick

Jamie and Lori Grace

Jim and Joyce Grace

Jennifer Green

Suzette Greep

David Griffus

Ulla Griswold

Thomas Gruel

Jim and Marsha Haehnle

William and Claudia Hamel

Chris and Sam Hammond

Debbie Hannaman

Janeen and Steve Hansen

Doug Hanson

Dr. and Mrs. Thomas D. Harris

Patricia Hawkins

Louise Hefka

Henry Ford Jackson Hospital

Carol Hernandez

Heather Herndon

Michael and Sandra Hill

Dennis Hill

Pastor James and Leontyne
-Hines

Patrick and Elizabeth
-Hitchingham

David C. Hocker

Gregory Hoffman

Patricia Hoffman

Merritt Hofman

Sarah Holden

Susan Holmes-Walker

Steve and Becky Holton

Betsy Holzworth

Michael and Lynn Hood

Jim and Debbie Howell

Hurst Foundation

Industrial Steel Treating Co.

Scott and Laura Irwin

Jack V. Butterfield Investment Co.

Jackson College

Jackson County Intermediate
-School District

Jackson School of the Arts
-Association

Willard H. Johnson

Brian and Theresa Jurasek

Gary and Rebecca Kalahar

Janet and Gary Kalahar

Wendy Kalahar

Daniel Kapp



John George Home
2024 Grants

Operational Support
\$7,500

Continued

Jeff and Phyllis Karmol

Kathryn Keersmaekers

Kelly Fuels, Inc.

David Kendall

Mickey and Sandy Kerwin

Pauline Khan

Sandra Kidder

Linda Kimsey

Connecting **PEOPLE** to **CAUSES** that matter

Dave and Deb King
Kiwanis Club of Jackson MI
Beverly Kopko
Joe and Sue Koziol
Gary and Jann Krupa
Bonnie Krupa
Makendra Krutsch
Martha Kuhn
LAFCU
Jon and Donna Lake
Lance Lamm
Joel Landenberger
Sandra Lane
Kim and Mary Ann Lapinski
Ms. Maria Lapinski-LaFaive
Linda Larkey
Beth Lawrie-Smith
Laurice R Lazebnik
Gerald and Carol Lefere
Leisure Co-Operative
-Apartments Inc
Wayne and Karen Leja
Joe and Cheryl Levy
Allyson Wicha Lewis and
-Dan Lewis

Mark and Jacqueline Lincoln
Martin and Karen Lozier
Erik Lyman
Timothy and Zoe Lyons
Macchia Family Foundation
Janis Madigan
JP and Linzy Madison
Dennis and Kim Maino
Mark and Sandra Marcucci
Gregory Marsh
Sandra Marsh
Kelli Masih
Roni Masquelier
Jim and Sharon McCann
Kim McCollum
Ronald E. Mealoy
Rebecca Mehall
Kirk and Marty Mercer
Meridian Wealth Management
-of Michigan
Pete and Cynthia Merkel
Merrill Lynch
Michigan College Access Network
Michigan Works! Southeast
Rick and Christy Mills

Ed Mitchell
Mary Moburg
Phil and Karen Moilanen
Joel Moore
Scott and Angie Morton
Monica Moser and Steven Trosin
Charles and Diane Moyer
Lois Moyer
Jacqueline Murray
Myer and Lois Franklin
-Charitable Trust
Myrna I. Berlet Trust
Teresa Nagy
Chad and Jennifer Noble
Steve and Anne Noble
William and Mary North
Northwest Educational Foundation
Barbara O'Connor
Mr. and Mrs. David J. Ogle
Jim and Tonni Ogle Chapel
Olson Kulka Foundation
Cindy O'Rourke
Carolyn Orth
Cathy Pake
Eileen and Jerry Parr



**Save our Youth
2024 Grants**
*Youth Work
Program \$ 5,000
Camp Fees \$500*

Continued

Kim Partin
Steven and Jill Patch
Travis and Armida Pearse
Don and Sue Peck
Ginny Peters
Geri Phelps
Mr. and Mrs. James F. Pickford
Willye Pigott

Connecting **PEOPLE** to **CAUSES** that matter

Connie Poisson
Patti and Eric Poppe
Jan Poupard
Frank and Carolyn Pratt
Robert and Lucinda Pratt
Matt and Sarah Preisser
Charlene Pung
Alvaro Quiroga
R. W. Mercer Jackson Junior
-Golf Tour
Mary Jo Raczkowski-Shannon
Dr. and Mrs. K. Vidyasagar
-Rao
Michael J. Raymond
Aaron Richards
The Richards Family
Brian and Sarah Richmond
Leah Robin
Gary and Nancy Robinson
Pat and Carolyn Rollins
Robert and Marilyn Rozell
Dr. Eugene Rudolph
David and Linda Sam
Dennis Sancho
Ralf Schlicht-Schmaelzle

Donald and Shirley Schneider
Nikola Schreiber
Scott and Lynne Schropp
Hendrik and Stephanie Schuur
Jim and Jan Seitz
Robin Semm
Amanda Sheffield
Sheldon E. and Jean B.
-Laughlin Trust
Theresa Collard Siegrist
Richard Sigers
Sandy and Fred Sill
Dr. and Mrs. Simonetti
Jodi Smalec
Robert and Mary Smith
Andrew J. Smith
Sandi Smith
Mr. Carl F. Spaeth, III
Speckhard-Knight Charitable
-Foundation
St. James Lutheran Church
Jim and Pam Stark
Carson Stark
Keith and Nancy Stoker

Clara Stone
Valerie Stover Morse
David and Mary Jane Swartout
Cathy and Jerry Sykes
Bev Beste Taylor
Linda Thayer
The Anchor Initiative
The Craft Agency
The Family of Edward Stephen
-Fullman
The Iles Schropp Group at Merrill
The Progressive Insurance
-Foundation
The Sykes Group Morgan
-Stanley
Three Griffins, Inc.
Dr. and Mrs. V. S. Thyagarajan
Cathie Timberlake
TKT Consulting, Inc.
Melinda Chapel Tobin
Ryan Tripp
Diane Trudell-Bynum
True Community Credit Union
Suzette Turpel
United Way of South Central
-Michigan

Vandercook Lake School
-Employees
Lisa Veon
James and Connie Virden
Honorable Carlene Walz
Susan Walz and Jeffrey Goldberg
Mary Walz and Neil Johnston
Patrick and Suzanne Walz
Peter and Susan Walz
Doretta Bodde Ward
Renell and Frank Weathers
Mr. Jeffrey and Mrs. Teena
-Webster
Mark and Vicki Weiss
Evagene K. Wellman
Western School District
Kathi White
James White
Dennis and Marcia Whitehead
Craig and Susan Whitmore
Jason Wicha
Arnie Wilcox and Tammy
-Dickinson
Tom Wildenhuas

Connecting **PEOPLE** to **CAUSES** that matter

James and Judith Wilson
Joe and Judy Wolfe
Suzanne Woolworth
Chuck and Sue Wrzesinski
Frank and Margaret Zack
Greg Zeller
John and Patty Ziemba

IN HONOR

Robert Albertson, M.D.
Charles & Alverta Arnold
Charles & Olmpthy Arnold
Carolyn Bloodworth
Tom and Linda Brown
James and Choe Conner
Tonni Ogle and Jim Chapel's
-Wedding
Tom and Nancy Evanson
Robert Fisher
Thomas Hays
The JCF Board and Outgoing
-Chair Renell Weathers
The Jones Family
Angela Klobuchar

Jeffrey and Teena Webster's
-Wedding
Victoria Moore
Albert & Minnie Peterson
Clyde & Pat Robinson
Hendrik & Stephanie Schuur
Nick Sheldon
Carlene Walz
Charles and Susan
Wrzesinski's 60th Anniversary



IN MEMORY

Sandy Andrews
Josephine C. Bacon
Felix & Eileen Best
Janet Best Mitchell
Amy Bonneau
Officer James D. Bonneau
Chris Brian
Jim Brian
Lauren Caster
Robert D. Craft
James and Helen Crowley
Michael Crowley

Phillip Crowley
Betty Desbiens
Richard Dirlam
Tom Draper
Elyane Eberhart
Mary Fairley
Geraldine Field
Edward Stephen Fullman
Dick Haines
Virginia Haugen
Lori Haueter
Diana L. Hill
Evelyne Jones
Rod Kirtland
Gerald Knight
Kristin Kubish
Andrew LaFaive
Gerald LaFaive
John "Jack" Lapinski
Harold N. Marsh, Sr.
Louva V. Marsh
Nancy J. Mealoy
Willie James Morgan

Cheryl Norey
Daan Offerman
David J. Ogle II
Patricia Papaioannou
Barbara Ramp
Jase Radley Root
Jordan Rudolph
Michael Rudolph
Allen E. Spiess, Jr.
Jim Thayer
Richard VonRutte



**We make every effort to ensure a complete and accurate list. Unfortunately, mistakes can happen. Please notify the office if your name is missing or inaccurate. Thank you!*

Carter Wickwire Society

What is the Carter Wickwire Society? During World War II, the families of Lt. John L. Carter and Pfc. John Gilbert Wickwire donated proceeds from the life insurance policies in the names of their sons, both of whom lost their lives in battle, to help form the Jackson Community Foundation. They lived here, worked here, and raised their families here. They were visionary philanthropists committed to making a positive impact on our community for generations to come. The Carter Wickwire Society honors individuals like you who have demonstrated their commitment to our community by naming the Jackson Community Foundation in their estate plans.

Why Choose the Jackson Community Foundation? For over 75 years, the Jackson Community Foundation has created endowment funds to provide a sustainable source of funding to help build and strengthen our community, bringing together people and organizations that want to make a difference. You can trust that your gift will be here, for good, for ever. Start your family's legacy today by including JCF in your estate planning!

Become a Member today with your planned gift! There is no minimum gift amount and you may choose to remain anonymous. You may have already included JCF in your estate plan. If so, please let us know if you would like to be included on our Carter Wickwire Society membership list.

"We Chose Community"

Thank you Carter Wickwire Society Members

**denotes individuals who fulfilled their bequest upon their death*

Larry Anto*
Matthew D. and
-Sharon A. Augustine
Jody Bacon*
Mary Baird
Jackie and Jerry Booth
Carole and John Briggs
Lawrence L. Bullen*
John and Lisa Butterfield

Mary Spaeth Steppon-Demming*
Susan Diebold
Georgia & Travis Fojtasek
Jim and Joyce Grace
Richard Allen Iverson
Fred J. and Rachel B. Kulas*
Mary Theresa Mills Family
R. Dale Moretz
Monica Moser and Steven Trosin

Chad Noble
Hendrik Schuur
Drs. James and
Wendelyn Serino
Richard Sigers
Al Spiess, Jr.*
Sandra Svoboda
Barbara Truax*
Ric Walton
Carlene Walz Lefere



The Financials

ASSETS		
FOR YEAR ENDING	12/31/2024	12/31/2023
Cash	\$1,083,761	\$380,825
Receivables	153,929	18,158
Prepaid Expenses	6,797	2,634
Total Current Assets	1,244,487	401,617
Investments	48,379,727	44,620,479
Furniture & Equipment, Net	29,953	37,889
Operating Lease	366,076	219,261
Beneficial Interest in Trust	5,081,658	4,288,068
TOTAL ASSETS	\$55,101,901	\$49,567,314
LIABILITIES AND NET ASSETS		
LIABILITIES		
Current Liabilities	64,169	\$85,311
Assets Held for Agency Funds	2,425,056	2,238,721
Operating Lease	346,438	183,670
TOTAL LIABILITIES	2,835,663	2,507,702
NET ASSETS		
Without Donor Restrictions	45,126,317	41,169,885
With Donor Restrictions	7,139,921	5,889,727
Total Net Assets	52,266,238	47,059,612
TOTAL LIABILITIES AND NET ASSETS	\$55,101,901	\$49,567,314

ACTIVITIES		
FOR YEAR ENDING	12/21/24	12/31/2023
Contributions	2,911,216	\$4,071,215
Net Investment Income	4,509,073	5,441,347
Change in Value Beneficial Interest	821,869	659,064
Other Support	33,930	47,950
TOTAL REVENUES AND GAINS	\$8,276,088	\$10,219,576
EXPENSES		
PROGRAM SERVICES		
Grants and Scholarships	2,162,869	\$2,094,867
Other Program Services	383,737	252,993
Total Program Services	2,546,606	2,347,860
Management and General	390,218	374,941
Fundraising	132,638	146,164
TOTAL EXPENSES	3,069,462	2,868,965
Change in Net Assets	5,206,626	7,350,611
Net Assets - Beginning of Year	47,059,612	39,709,001
NET ASSETS - END OF YEAR	52,266,238	47,059,612



Accountability: The Jackson Community Foundation is fully accountable to the donors and citizens of this community. An independent audit is conducted annually, currently conducted by Yeo & Yeo CPAs and Business Consultants. An unqualified opinion of the Jackson Community Foundation was issued for 2022-2023. Please contact our office if you would like a copy of the audited financial statements, IRS Form 990 or any of the Foundation policies. You can also visit www.jacksoncf.org to obtain this information.



*Confirmed in compliance with
National Standards for U.S.*



The Moore Schropp Group
Merrill Institutional Consulting

Thank you to our investment consultants at The Moore Schropp Group for helping to produce this publication!