

Helpful information for your financial advisor:

- The Foundation is an IRS nonprofit corporation under the laws of the state of Michigan
- Our tax identification number is 38-6070739
- Find our Bequest Form at www.jacksoncf.org



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CARTER WICKWIRE SOCIETY

Simple, Impactful Estate Planning with a Heart for Community

"The greatest thing this generation can do is to lay stepping stones for the next generation."

– CHARLES F. KETTERING



What is the Carter Wickwire Society?

During World War II, the families of Lt. John L. Carter and Pfc. John Gilbert Wickwire donated proceeds from the life insurance policies in the name of their sons, both of whom lost their lives in battle, to help form the Jackson Community Foundation. They lived here, worked here, and raised their families here. They were visionary philanthropists committed to making a positive impact on our community for generations to come. The Carter Wickwire Society honors individuals like you who have demonstrated their commitment to our community by naming the Jackson Community Foundation in their estate plans. Thank you for consideration joining this special group of people who have chosen to leave a legacy of love to our community.

Why Choose the Jackson Community Foundation?

Since 1947, the Jackson Community Foundation has created endowment funds to provide a sustainable source of funding to help build and strengthen our community, bringing together people and organizations that want to make a difference.

Our Mission: We connect people and resources to causes that strengthen and build our community. For Jackson. For good. For ever.

How to Become a Member?

“What a man does for himself dies with him. What he does for his community lives long after he is gone.”
-THEODORE ROOSEVELT

MAKE A PLANNED GIFT

Include the Jackson Community Foundation in your estate planning. There is no minimum gift amount and you may choose to remain anonymous. (Your financial advisor can help you evaluate your options.)

GIVING OPTIONS:

- Bequests
- Beneficiary of IRA
- Charitable Remainder Trust
- Gift of Life Insurance
- Charitable Leads Trust

SEND A COPY OF THE ESTATE PLAN

Notify the Jackson Community Foundation of your planned gift by sending a copy.

COMPLETE A BEQUEST FORM & SHARE THE GOOD NEWS!

To officially recognize you as a Carter Wickwire Society member, complete a Bequest Form. By allowing us to add your name to our Membership list, you will be encouraging like-minded individuals to choose community!